

FIG. 1

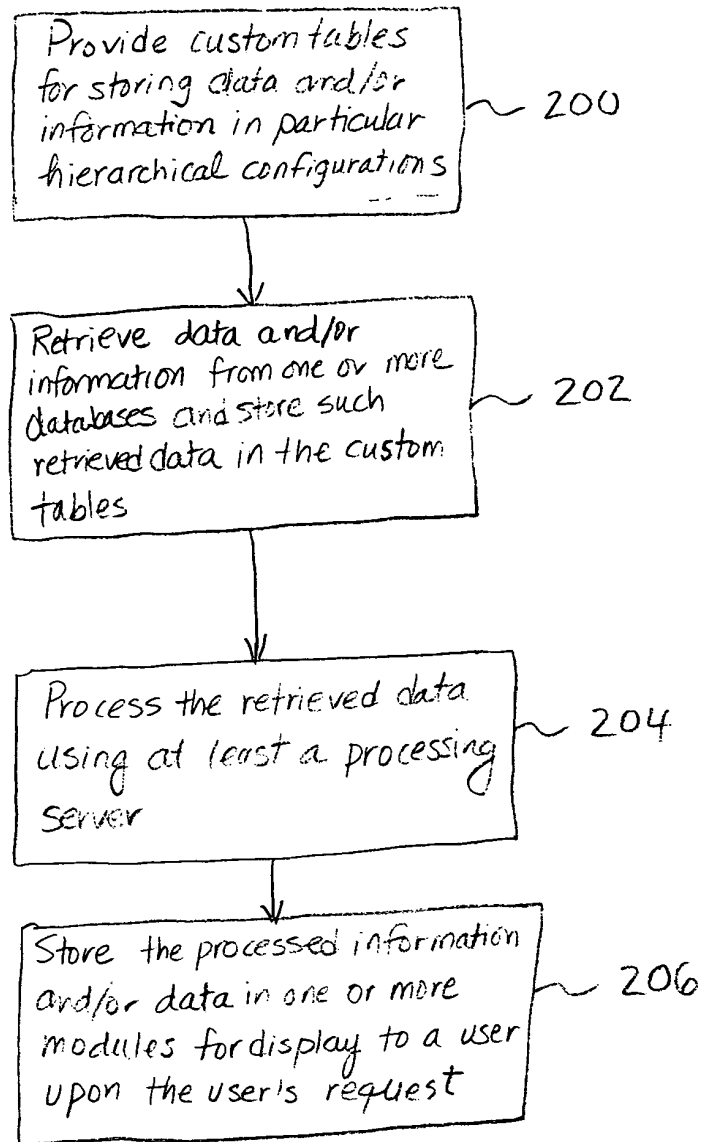


FIG. 2

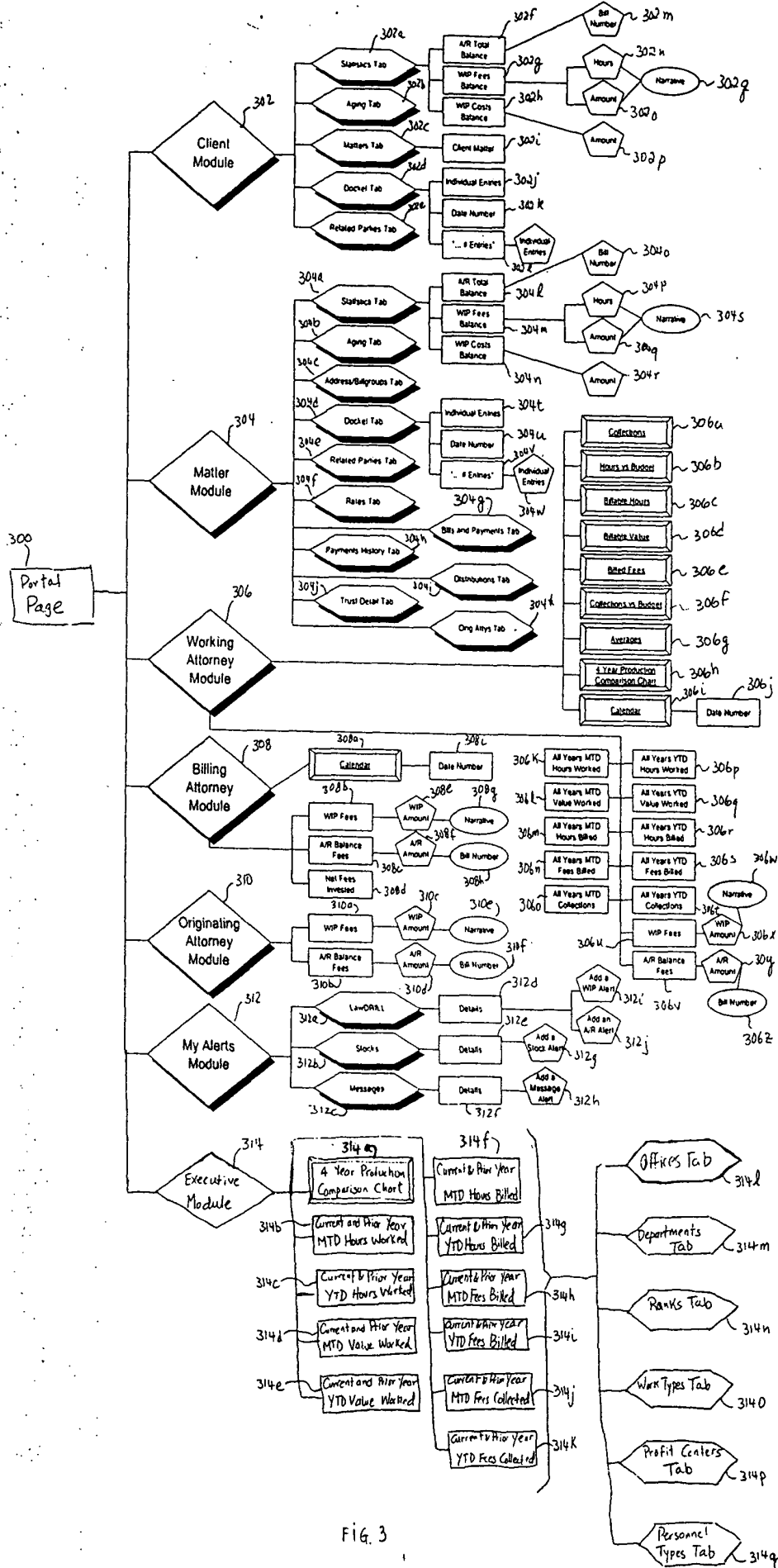
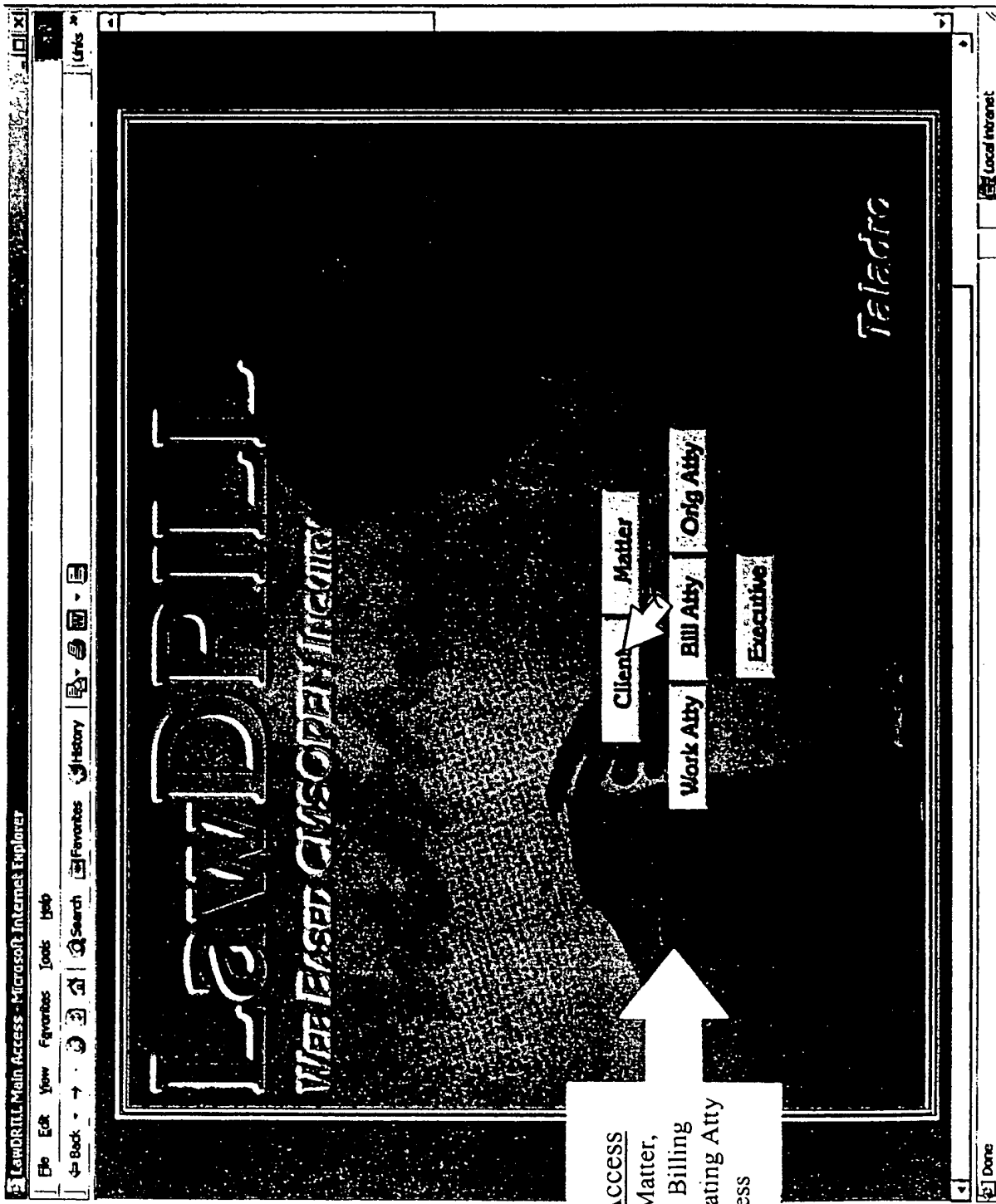


FIG. 3



Main Access
Client, Matter,
Working, Billing
And Originating Atty
Access

FIG. 4

402 404

Main Client Form - Microsoft Internet Explorer

Client:

01234

Go

Inactive:

☐

Billing:

Status:

Office:

Responsible:

Open:

Statistics

History

Others

Go to it

Related Parties

Client code - Click on [] to lookup client

Client Work In Process Fees

	AR Balance	WIP Balance	YTD Billings	YTD Collections	YTD Writeoffs	LTD Billings	LTD Collections	LTD Writeoffs
Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Expenses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Retainers

\$0.00

Unapplied

\$0.00

OnAcct Fees

\$0.00

OnAcct Disb

\$0.00

Total Credits

\$0.00

Hours Worked

Hours Billed

Worked Value

Billed Value

Local intranet

FIG. 5

Client

01234

Go

ABC Testing Company

Inactive: ☒

Billing:

Lawyer, Jane

Status: OPEN

Office: Miami

Responsible:

Lawyer, Jane

Open: 1979-11-16 00:00:00

Statistics

Matters

Doc/Let

Related Parties

Client code - Click on ... to lookup client

Client Life To Date Cost Collections

	AR Balance	WIP Balance	YTD Billings	YTD Collections	YTD Writeoffs	LTD Billings	LTD Collections	LTD Writeoffs
Fees	\$104,741.22	\$202,574.16	\$557,934.56	\$485,610.62	\$1,090.97	\$10,467,100.17	\$10,147,358.94	\$215,000.01
Expenses	\$9,989.45	\$7,329.91	\$40,303.05	\$32,601.15	\$0.00	\$1,462,678.44	\$1,439,338.57	\$13,350.42
Total	\$114,730.67	\$216,904.00	\$598,238.00	\$518,212.00	\$1,091.00	\$11,929,778.00	\$11,586,698.00	\$228,350.00

Retainers

\$6,979.92

Unapplied

\$0.26

OnAcct Fees

\$24,237.69

OnAcct Disb

\$341.83

Total Credits

\$31,560.00

Hours Worked

Hours Billed

Worked Value

Billed Value

Done

Local Internet

102

400

FIG. 6

402

Client Information

Client:	01234	Go	ABC Testing Company	Inactive: <input checked="" type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00	

Client code - Click on [] to lookup client

Statistics | History | Matters | Docket | Related Parties

Unapplied	\$0.26
OnAcct Fees	\$24,237.69
OnAcct Disb	\$341.83
Total Credits	\$31,560.00

400

3

	Hours Worked	Hours Billed	Worked Value	Billed Value
Month	3.40	0.00	\$1,014.00	\$0.00
Year	2417.70	2247.41	\$633,911.12	\$557,934.56

4

Fees		Retainers		Costs	
Billed	Paid	Billed	Applied	Billed	Paid
Month	\$0.00	\$30,106.28	\$0.00	\$0.00	\$2,278.46
Year	\$557,934.56	\$485,610.62	\$0.00	\$40,303.05	\$32,601.15

FIG. 7

Client Information

Client:	01234	Go	ABC Testing Company	Inactive: <input type="checkbox"/>
Billings:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00	

Client code - Click on ... to lookup client

Related Entries

Docket

Matters

Statistics

Client Life To Date Cost Collections

	AR Balance	WTP Balance	YTD Billings	YTD Collections	YTD Writeoffs	LTD Billings	LTD Collections	LTD Writeoffs
Fees	\$104,741.22	\$209,571.16	\$557,934.56	\$485,610.62	\$1,090.97	\$10,467,100.17	\$10,147,358.94	\$215,000.01
Expenses	\$9,989.45	\$7,329.24	\$40,303.05	\$32,601.15	\$0.00	\$1,462,678.44	\$1,439,338.57	\$13,350.42
Total	\$114,730.67	\$216,904.00	\$598,238.00	\$518,212.00	\$1,091.00	\$11,929,778.00	\$11,586,698.00	\$228,350.00

Retainers	\$6,979.92
Unapplied	\$0.26
OnAcct Fees	\$24,237.69
OnAcct Disb	\$341.83
Total Credits	\$31,560.00

Hours Worked	Hours Billed	Worked Value	Billed Value
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FIG. 8

1

—

1

100

100

100

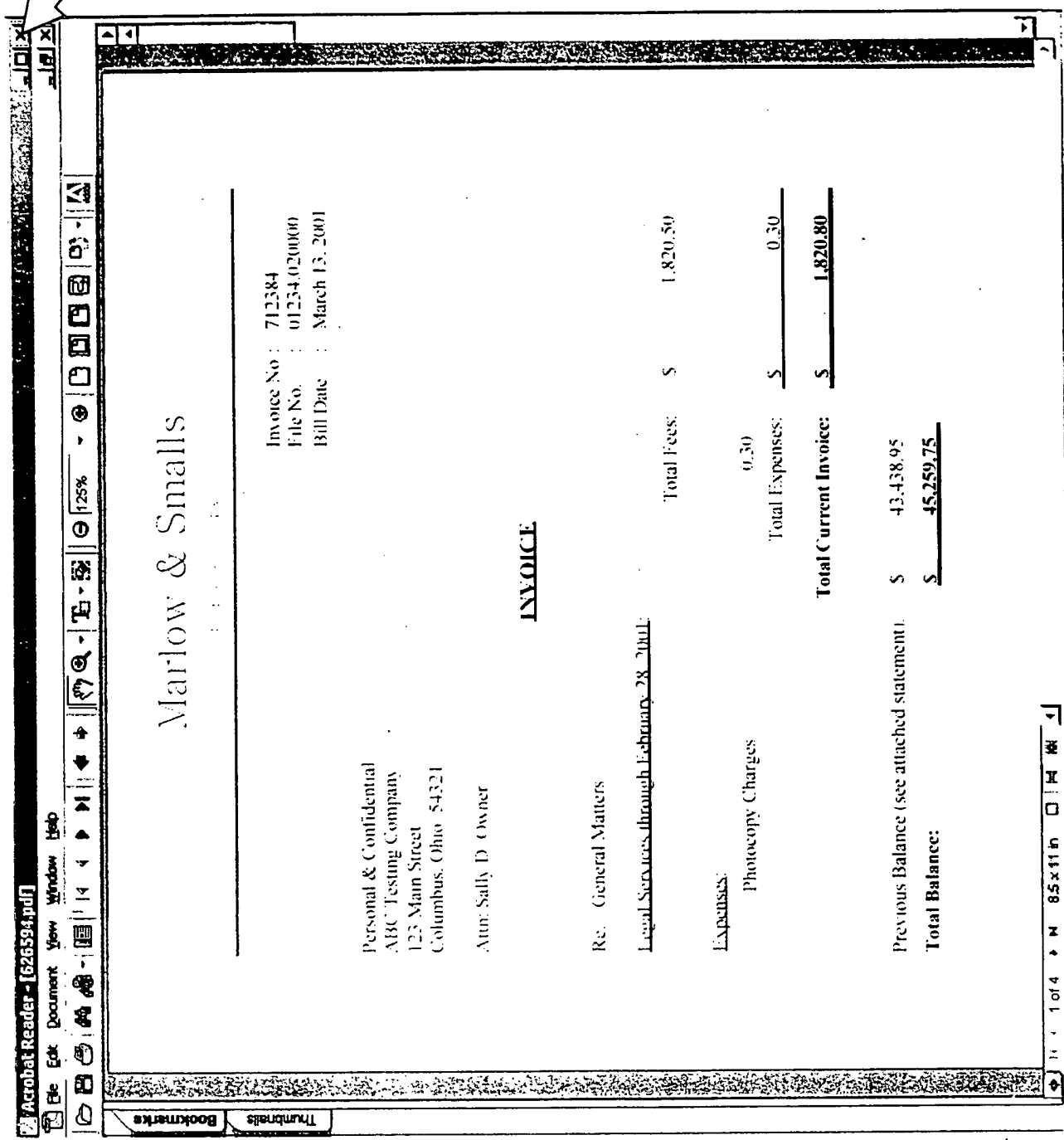
100



1

1

FIG. 9



400

FIG. 10

Client Information

Client:	01234	Go	Inactive: <input type="checkbox"/>
Billing:	Lawyer, Jane	Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane	Open: 1979-11-16 00:00:00	

Client Open Date

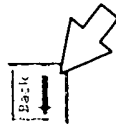
Related Parties

Bucket

Firm

Group

Statistics



Displaying Records 1 to 10

Bill No.	Bill Date	Total Bill	Total A/R	Fees A/R	Hard Cost A/R	Soft Cost A/R	Other A/R	Matter
184334	08/11/89	\$4,147.97	\$4,147.97	\$3,318.75	\$829.22	\$0.00	\$0.00	01234
420624	10/22/96	\$2,051.70	\$1,009.18	\$1,009.18	\$0.00	\$0.00	\$0.00	01234
606312	10/23/00	\$1,610.65	\$479.04	\$479.04	\$0.00	\$0.00	\$0.00	01234
712324	03/13/01	\$1,820.80	\$1,820.80	\$1,820.50	\$0.00	\$0.30	\$0.00	01234
712601	03/14/01	\$1,757.14	\$257.14	\$257.14	\$0.00	\$0.00	\$0.00	01234
733726	05/08/01	\$2,052.75	\$2,052.75	\$2,052.75	\$0.00	\$0.00	\$0.00	01234
741027	05/17/01	\$41,975.28	\$41,975.28	\$40,252.00	\$1,177.47	\$545.81	\$0.00	01234
745033	06/06/01	\$8,645.19	\$8,645.19	\$7,004.63	\$1,634.56	\$6.00	\$0.00	01234
745204	06/06/01	\$36.30	\$0.30	\$0.30	\$0.00	\$0.00	\$0.00	01234
755014	06/20/01	\$666.23	\$666.23	\$602.63	\$63.60	\$0.00	\$0.00	01234

FIG. 11

Client Information

Client:	01234	Go	ABC Testing Company	Inactive: <input type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00	

Client code - Click on ... to lookup client

Statistics

Aging

Matters

Docket

Related Parties

Client Life To Date Cost Collections

	AR Balance	WIP Balance	YTD Billings	YTD Collections	YTD Writeoffs	LTD Billings	LTD Collections	LTD Writeoffs
Fees	\$104,741.22	\$209,374.16	\$557,934.56	\$485,610.62	\$1,090.97	\$10,467,100.17	\$10,147,358.94	\$215,000.01
Expenses	\$9,989.45	\$17,329.94	\$40,303.05	\$32,601.15	\$0.00	\$1,462,678.44	\$1,439,338.57	\$13,350.42
Total	\$114,730.67	\$226,704.10	\$598,238.00	\$518,212.00	\$1,091.00	\$11,929,778.00	\$11,586,698.00	\$228,350.00

Retainers \$6,979.92

Unapplied \$0.26

OnAcct Fees \$24,237.69

OnAcct Disb \$341.83

Total Credits \$31,560.00

Hours Worked

Hours Billed

Worked Value

Billed Value

Done

Local Internet

FIG. 12

Client Information

Client:	01234	Go	Inactive: <input type="checkbox"/>
Billing:	Lawyer, Jane	Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane	Open: 1979-11-16 00:00:00	

Client Responsible Attorney: 400

Related Parties

Matter

Aging

	Current	31-60	61-120	Over 180	Total
A/R	\$0.00	\$14,923.15	\$30,201.22	\$44,028.03	\$7,907.63
WIP	\$1,014.00	\$87,107.95	\$21,964.61	\$16,481.55	\$23,448.05
					\$215,481.72

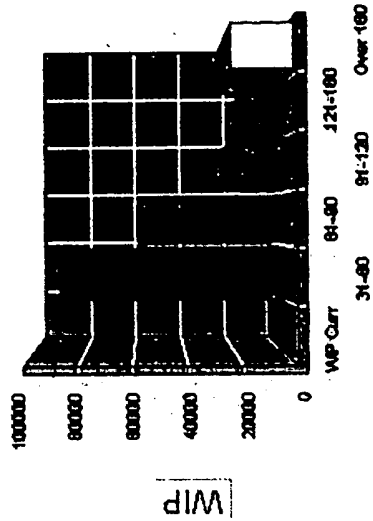
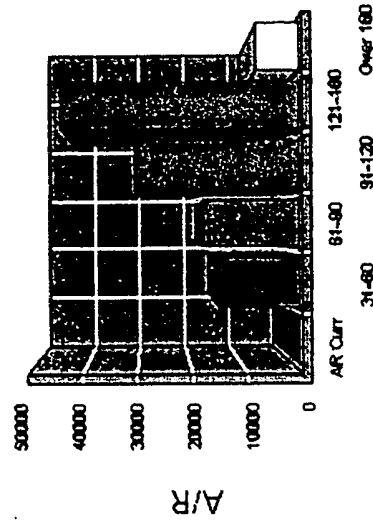


FIG. 13

Client Information

Client:	01234	Go	ABC Testing Company	Inactive: <input type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00	

Client code - Click on ... to lookup client

Related Parties

Matters

Matters

Displaying Records 1 to 11

400

Next End

Client Matter	Matter Name	A/R Fees	A/R Costs	A/R Other	Total A/R	WIP Fees	WIP Costs	Credits	Retainer	Trust
01234.020000	General Matters	\$602.63	\$63.60	\$0.00	\$666.23	\$1,739.25	\$906.20	\$0.00	\$3,554.75	\$0.00
01234.020100	\$12,000,000 Floor Plan Line of Credit	\$61,129.50	\$1,735.28	\$0.00	\$62,864.78	\$3,673.50	\$0.00	\$0.00	\$0.00	\$0.00
01234.020200	ABC Testing Co. v Joe's Lollipop Creations	\$3,318.75	\$829.22	\$0.00	\$4,147.97	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01234.020300	ABC Testing Co. v Everglades Eagle Corp.	\$164.83	\$0.90	\$0.00	\$165.73	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01234.020400	Build-out of property located at 14000	\$1,820.50	\$0.30	\$0.00	\$1,820.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01234.030100	ABC Testing Co. adv. Alice Lauren Grissolm	\$159.38	\$0.00	\$0.00	\$159.38	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01234.450160	Sale of Property Located at 22 Twain Lane	\$5,858.32	\$189.00	\$0.00	\$6,047.32	\$699.01	\$16.99	\$600.00	\$0.00	\$0.00
01234.450161	Sale of Property - Unit #300 at 2515 Loch Ne	\$320.63	\$24.76	\$0.00	\$345.39	\$404.63	\$57.63	\$0.00	\$0.00	\$0.00
01234.450162	Sale of Property - Unit #305 at 2515 Loch Ne	\$0.00	\$0.00	\$0.00	\$0.00	\$1,064.00	\$1,189.99	\$0.00	\$0.00	\$2,289.35
01234.450163	Sale of Property - Unit #308 at 2515 Loch Ne	\$1,009.18	\$0.00	\$0.00	\$1,009.18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01234.490000	Loan to Westchester Homes of North Carolina	\$0.00	\$0.00	\$0.00	\$0.00	\$29.50	\$0.00	\$0.00	\$0.00	\$0.00
Page Totals		\$74,383.72	\$2,843.06	\$0.00	\$77,226.78	\$7,609.89	\$2,170.81	\$600.00	\$3,554.75	\$2,289.35

Client Information

Client:	01234	Go	Inactive: <input type="checkbox"/>
Billing:	Lawyer, Jane		Office: Miami
Responsible:	Lawyer, Jane		
ABC Testing Company			
Status: OPEN			
Open: 1979-11-16 00:00:00			

Client Status (opened or closed)

Docket

Matters

Group

Related Parties

400

October 2001 for 01234

S	M	T	W	T	F	S
	1	2 2:30 PM EST	3 Deposition	4 Appeal Deadline	5 11:30 AM EST	6 Deadline to file Motion Hearing Response to Motion ... 11 entries
	8 8:45 AM EST 11:00 AM EST	9 Objections Appeal ... 5 entries	10 Appeal Deadline ... 3 entries	11 9:30 AM EST	12 11:00 AM EST	13 Hearing Practical deadlines ... 5 entries
7	15 Miscellaneous	16 11:00 AM EST	17 Hearing	18 5:00 PM EST	19	20 3:15 PM EST Hearing 12:00 Calendar PM EST call
14 5:00 PM EST Objections Miscellaneous	21 22 Response to Motion	23	24 10:00 AM EST	25 Hearing	26 Response to Motion	27

Local Internet

File 15

Client Information				
Client:	01234	Go	ABC Testing Company	Inactive: <input checked="" type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 08:00:00	

Client Status (opened or closed)

Related Parties

Stacks: 1
S: 5394

Displaying Records 13 to 24

[Home](#) [Prev](#)

<u>Next</u>	<u>End</u>

<u>Matter</u>	<u>Matter Name</u>	<u>Party Name</u>	<u>Status</u>	<u>Merge</u>
470480	ABC Testing Co./LendItOut Ltd.	David I. Profit	Attorney	┐
470480	ABC Testing Co./LendItOut Ltd.	Sandra T. Callastitis	Attorney	┐
470480	ABC Testing Co./LendItOut Ltd.	ABC Testing Co.	CLIENT	┐
470500	ABC Testing Co/MYOB/Jorge Customer	Black/Jack Peters	Party to Agreement	┐
470500	ABC Testing Co/MYOB/Jorge Customer	IWAN Tallot	Party to Agreement	┐
470500	ABC Testing Co/MYOB/Jorge Customer	Jorge Customer	Customer	┐
470500	ABC Testing Co/MYOB/Jorge Customer	Maria Customer	Customer	┐
471001	In re: Joseph T. Spender and Ima B.	Joseph T. Spender	BKCY	┐
471001	In re: Joseph T. Spender and Ima B.	Ima B. Spender	BKCY	┐
490000	Loan to Westchester Homes of North Carolina	Less Than More Lending	Guarantor	┐
490000	Loan to Westchester Homes of North Carolina	Maybe Might Underwriting	Guarantor	┐
490000	Loan to Westchester Homes of North Carolina	Westchester Homes of North Carolina	BORROWER	┐

FIG. 16